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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

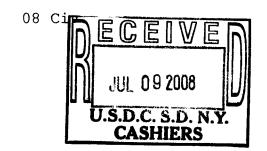
PEARSON EDUCATION, INC. AND CENGAGE LEARNING INC.,

Plaintiffs,

-against-

JOHN DOE D/B/A EXPRESS0704 D/B/A EXPRESS0701 D/B/A JEACK RET AND JOHN DOES NOS. 1-5,

Defendants.



RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Cengage Learning Inc. (a private, non-governmental party) certifies that no publicly-held corporation owns more than 10% of the stock of the said party.

DATE: 7/9/08

SIGNATURE OF ATTORNEY